

MCM-605 SECURITY ANALYSIS AND PORTFOLIO MANAGEMENT

Course Objective: The objective of this course is to acquaint learners with the investment decisions related to financial assets, the risks and the returns involved, and to make them aware of the functioning of securities markets and to provide exposure relating to investment management as well as the optimum decisions in addressing the managerial problems.

Block-1	Introduction
Unit-1	Investment : alternatives and attributes
Unit-2	Security: Concept and Types
Unit-3	Risk-Return trade off: Types of risks and measures
Block-2	Security Analysis
Unit-4	Economic and industry analysis
Unit-5	Company Analysis
Unit-6	Technical analysis and efficient market theory
Block-3	Valuation and Securities
Unit-7	Bond Returns and Valuation
Unit-8	Stock Returns and Valuation
Unit-9	Options and Futures
Block-4	Portfolio Analysis
Unit-10	Portfolio; Meaning and need
Unit-11	Portfolio Selection: Study of different Models
Unit-12	Capital Market Theory
Block-5	Managed Portfolio
Unit-13	Mutual Funds
Unit-14	Investment Company
Unit-15	Performance Evaluation and Managed Portfolio Analysis

Suggested Readings:

1. Prasanna Chandra, Analysis and Portfolio Management, Tata Mc Graw Hill Co. Ltd., New Delhi.
2. Donald E. Fischer & Ronald J. Jordan, Security Analysis and Portfolio Management, Pearsons Education (Singapore) Pvt., Ltd., New Delhi.
3. Ranganatham, Security Analysis & Portfolio Management. Pearsons Education (Singapore) Pvt, Ltd., New Delhi
4. Kevin, Security Analysis and Portfolio Management, PHI, New Delhi.
5. Avadani V.A. Security Analysis and Portfolio Management, Himalaya Publishing House, New Delhi, 2009.
6. Prethi Singh, Investment Management, Security Analysis and Portfolio Management, Himalaya Publishing House, New Delhi, 2005.
7. Dhamodharan, Investment Valuation, Johnweely and sons, New York.
8. Sulochana M. Investment Management, Kalyani Publishers, New Delhi,
9. Rustagi. R. P. (2008). Investment Analysis and Portfolio Management, 2nd Edition, Sultan Chand & Sons.
10. Bhalla, V.K. (2010). Investment Management: Security Analysis and Portfolio Management, 17th Edition, S.Chand & Sons.
11. Ranganatham, (2004). Investment Analysis and Portfolio Management, 1st edition, Pearson Education.