

Course Objective: The objective of this course is to acquaint learners with the investment decisions related to financial assets, the risks and the returns involved, and to make them aware of the functioning of securities markets and to provide exposure relating to investment management as well as the optimum decisions in addressing the managerial problems.

Block-1 Introduction

- Unit-1 Investment : alternatives and attributes
- Unit-2 Security: Concept and Types
- Unit-3 Risk-Return trade off: Types of risks and measures

Block-2 Security Analysis

- Unit-4 Economic and industry analysis
- Unit-5 Company Analysis
- Unit-6 Technical analysis and efficient market theory

Block-3 Valuation and Securities

- Unit-7 Bond Returns and Valuation
- Unit-8 Stock Returns and Valuation
- Unit-9 Options and Futures

Block-4 Portfolio Analysis

- Unit-10 Portfolio; Meaning and need
- Unit-11 Portfolio Selection: Study of different Models
- Unit-12 Capital Market Theory

Block-5 Managed Portfolio

- Unit-13 Mutual Funds
- Unit-14 Investment Company
- Unit-15 Performance Evaluation and Managed Portfolio Analysis

Suggested Readings:

1. Prasanna Chandra, Analysis and Portfolio Management, Tata Mc Graw Hill Co. Ltd., New Delhi.
2. Donald E. Fischer & Ronald J. Jordan, Security Analysis and Portfolio Management, Pearsons Education (Singapore) Pvt., Ltd., New Delhi.
3. Ranganatham, Security Analysis & Portfolio Management. Pearsons Education (Singapore) Pvt, Ltd., New Delhi
4. Kevin, Security Analysis and Portfolio Management, PHI, New Delhi.
5. Avadani V.A. Security Analysis and Portfolio Management, Himalaya Publishing House, New Delhi, 2009.
6. Prethi Singh, Investment Management, Security Analysis and Portfolio Management, Himalaya Publishing House, New Delhi, 2005.
7. Dhamodharan, Investment Valuation, Johnweely and sons, New York.
8. Sulochana M. Investment Management, Kalyani Publishers, New Delhi,
9. Rustagi. R. P. (2008). Investment Analysis and Portfolio Management, 2nd Edition, Sultan Chand & Sons.
10. Bhalla, V.K. (2010). Investment Management: Security Analysis and Portfolio Management, 17th Edition, S.Chand & Sons.
11. Ranganatham, (2004). Investment Analysis and Portfolio Management, 1st edition, Pearson Education.