

**P-715**

Total Pages : 3

Roll No. ....

**MS-403**

**Project Finance**

Master of Business Administration (MBA)

3rd Semester Examination, 2023 (June)

**Time : 2 Hours]**

**[Max. Marks : 70**

**Note :** This paper is of Seventy (70) marks divided into two (02) Sections A and B. Attempt the questions contained in these sections according to the detailed instructions given therein. Candidates should limit their answer to the questions on the given answer sheet. No additional (B) answer sheet will be issued.

**SECTION–A**

**(Long Answer Type Questions)**

**Note :** Section 'A' contains Five (05) long answer type questions of Nineteen (19) marks each. Learners are required to answer any Two (02) questions only.

(2×19=38)

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**[P.T.O.**

1. In formulation of investment proposals, data collection on various related aspects is necessary. Elaborate.
2. How the cost estimation does help in deciding the project idea suitable for the firm? Elucidate how does it work.
3. What are the commercial risks associated with the project financing?
4. Explain the Financial Instruments used by project sponsor to raise capital from international market.
5. Discuss the importance of Private Equity as a source of Project Finance.

## **SECTION-B**

### **(Short Answer Type Questions)**

**Note :** Section 'B' contains Eight (08) short answer type questions of Eight (08) marks each. Learners are required to answer any Four (04) questions only. (4×8=32)

1. Project Environment.
2. Lease project finance.
3. Role of Financial Advisor.

4. Project Valuation and Cash Flow Analysis.
  5. Contractual Framework.
  6. Terms of Project Agreement.
  7. Project Financing documents as in syndicated loan agreements.
  8. Lender's Concern in Project Financing.
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